



SEP

SOCIO-ECONOMIC
PROFILE



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Overstrand: At a Glance

Demographics

Population Estimates, 2021; Estimated households, 2020



Population

107 810



Households

30 075

Education

2020



Matric Pass Rate	80.0%
Retention rates	71.4%
Learner-Teacher Ratio	30.9

Poverty

2020



Gini Coefficient	0.648
Human Development Index	0.777

Health

2020/21



Primary Health Care Facilities

5

excl mobile/satellite

Immunisation Rate

89.8%

Maternal Mortality Ratio (per 100 000 live births)

0

Teenage Pregnancies - Delivery rate to women U/18

10.5%

Safety and Security

Actual number of reported cases in 2020/21



Residential Burglaries

1 306

DUI

132

Drug-related Crimes

1 136

Murder

56

Sexual Offences

124

Access to Basic Service Delivery

Percentage of households with access to basic services, 2020



Water

98.4%

Refuse Removal

94.1%



Electricity

89.0%



Sanitation

93.0%



Housing

77.6%



Road Safety

2020/21

Fatal Crashes 8

Road User Fatalities 10

Labour

2020

Unemployment Rate (narrow definition)

16.2%



Socio-economic Risks

- Risk 1 Demand for services
- Risk 2 Protest action
- Risk 3 Rising levels of inequality

Largest 3 Sectors

Contribution to GDP, 2019

Finance, insurance, real estate & business services

23.6%

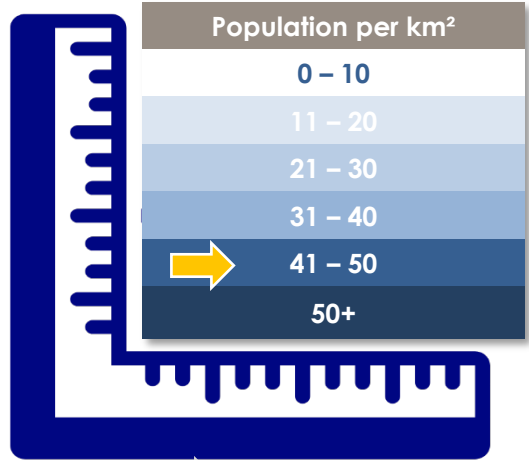
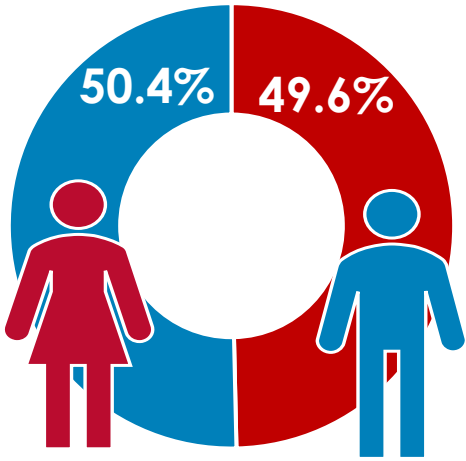
Wholesale and retail trade, catering and accommodation

20.2%

Manufacturing

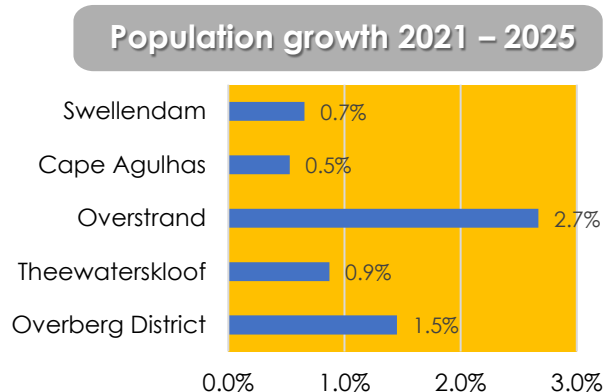
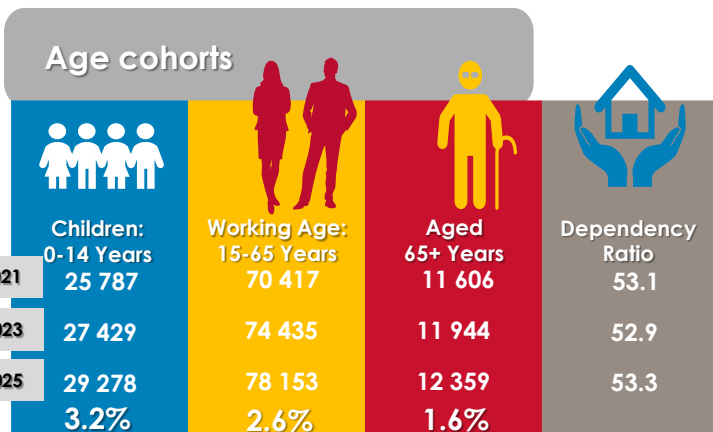
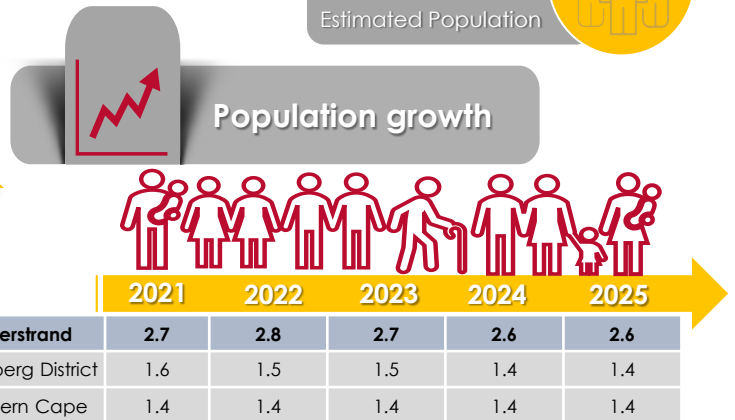
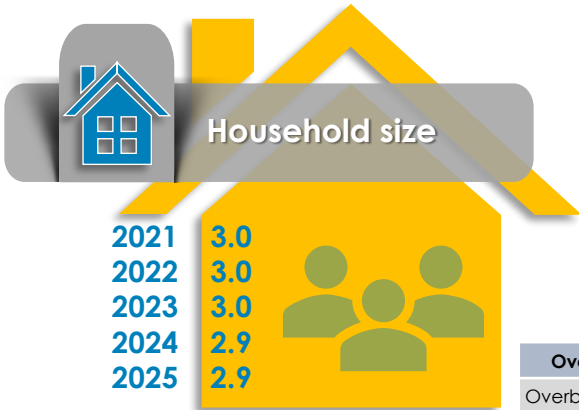
15.5%

DEMOGRAPHICS



Number of males per 100 females

	2021	2022	2023	2024	2025
Overberg	102.0	102.6	102.7	102.8	102.8
Theewaterskloof	106.8	107.6	107.7	107.9	108.0
Overstrand	98.6	99.1	99.1	99.2	99.2
Cape Agulhas	98.6	99.3	99.6	99.8	100.0
Overstrand	100.0	100.4	100.5	100.5	100.4



Demographics

Population

The Overstrand municipal area currently (2021) has a population of 107 810. This total is expected to increase to 119 791 by 2025, equating to an average annual growth rate of 2.8 per cent. This is the highest population growth rate in the Overberg District. In comparison, the Theewaterskloof, Swellendam and Cape Agulhas municipal areas are anticipated to grow at 0.9, 0.7 and 0.5 per cent respectively while the District average will be 1.5 per cent.

Sex Ratio

The overall sex ratio (SR) depicts the number of males per 100 females in the population. The data indicates that there is slightly less males than females in the municipal area in 2021. The ratio will however increase slightly towards 2025.

Age Cohorts

Between 2021 and 2025, the largest population growth is expected to occur in the child cohort (0 - 14 years) which grew at an annual average rate of 2.6 per cent. The working age and aged cohorts are anticipated to grow by 2.6 and 1.6 per cent respectively. The growth in the child and working age cohorts indicate that the municipal area is no longer perceived to be only a retirement destination of choice, but that it is able to attract a younger, working-age demographic in search of work opportunities and an improved work-life balance.

Household sizes

Household size refers to the number of people per household. The average household size in the Overstrand municipal area is currently (2021) 3.0 which is estimated to decline slightly towards 2025. Contributing factors to a stagnation or decline in household size growth could include, but are not limited to, lower fertility rates, occurrences of divorce, ageing population, etc.

Population density

Amidst rapid urbanisation across the Western Cape, population density figures will aid public sector decision makers to mitigate environmental, individual health and service delivery risks. In 2021, the population density of the Overberg District (CKD) was 24.9 persons per square kilometer. In order of highest to lowest, the various local municipal areas in the CKD compare as follows:

- **Overstrand** **63.1 people/km²**
- Theewaterskloof 38.0 people/km²
- Cape Agulhas 10.2 people/km²
- Swellendam 10.2 people/km²



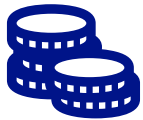
Educational facilities

17

Number of schools

12

Number of no-fee schools

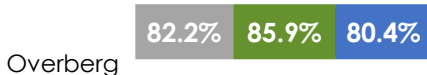
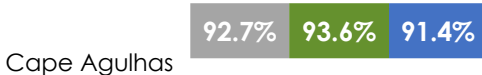
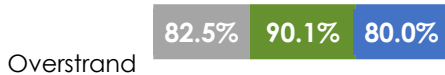
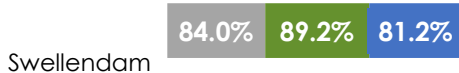
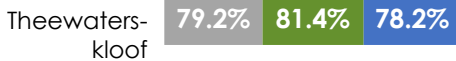


13

Number of schools with libraries



Education outcomes

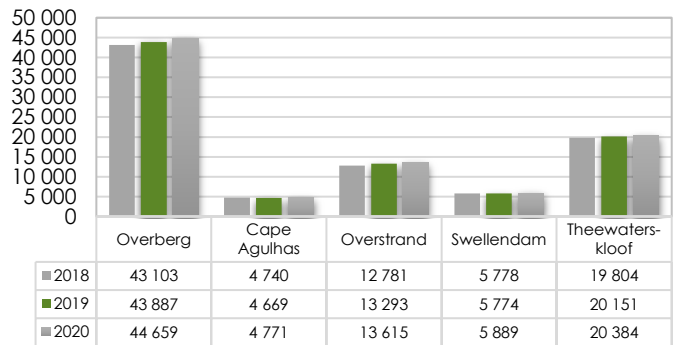


■ 2018 ■ 2019 ■ 2020

EDUCATION



Learner enrolment

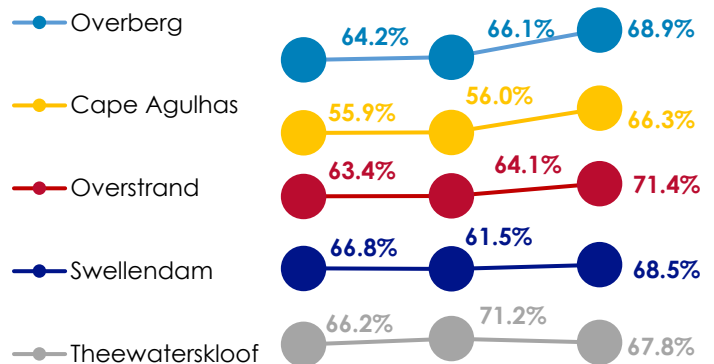


Learner-Teacher Ratio 2018 - 2020

Overberg	30.6 30.1 30.0
Cape Agulhas	29.8 28.3 28.2
Overstrand	31.89 31.7 30.9
Swellendam	27.3 26.7 27.9
Theewaterskloof	31.1 30.6 30.7



Learner retention



Education

Learner enrolment, the learner-teacher ratio and learner retention rate

On average, the learner enrolment in the Overstrand municipal area increased by 3.2 per cent annually from 2018 to 2020 which is notably higher than the District total of 1.8 per cent across the same period. The difference could be attributed to a number of factors including demographics and socio-economic context.

The learner-teacher ratio in the Overstrand municipal area has gradually decreased from 31.9 in 2018 to 31.7 in 2019 and 30.9 in 2020. The 2020 figure is slightly above the District (30.1) and Provincial (30.3) averages. It is commonly assumed that children receive less personalised attention in larger class environments and that high learner-teacher ratios are detrimental to improved educational outcomes. The learner-retention rate in Overstrand improved from 64.1 per cent in 2019 to 71.4 per cent in 2020 which is above the District (68.9 per cent) and Provincial (67.8 per cent) averages.

Number of schools

The number of public ordinary schools in the Overstrand municipal area has remained unchanged at 17 since 2018.

Number of no-fee schools

In an effort to alleviate some of the funding challenges the Western Cape Department of Education (WCED) offered certain fee-paying schools to become no-fee schools. The proportion of no-fee schools in the Overstrand municipal area has remained unchanged at 70.6 per cent since 2018. This is the lowest percentage of no-fee schools in the District. Given the extent of poor households in the municipal area, this percentage should arguably increase to ensure equal access to education opportunities.

Schools with libraries and media centres

Schools with libraries and media centres in the Overstrand municipal area decreased from 14 in 2019 to 13 in 2020. The availability of library facilities within schools contribute towards narrowing the academic attainment gap by allowing students access to information which is in turn directly linked to improved education outcomes.

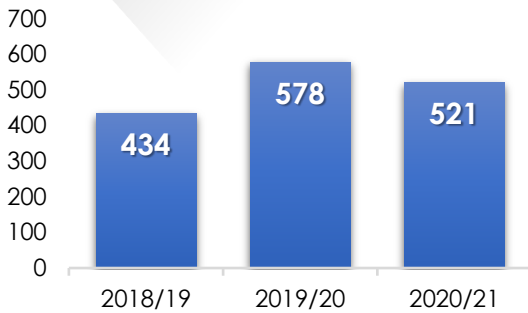
Education Outcomes (Matric Pass Rates)

Education remains one of the key avenues through which the state is involved in the economy. In preparing individuals for future engagement in the labour market, policy choices and decisions in the sphere of education play a critical role in determining the extent to which future economic and poverty reduction plans can be realised. Following a positive increase from 82.5 per cent in 2018 to 90.1 per cent in 2019, the matric pass rate in the Overstrand municipal area decreased sharply in 2020 to 80.0 per cent. The declining trend is observed in most districts as a result of COVID-19 and the extent to which the pandemic disrupted the academic year.

HEALTH



Tuberculosis



Healthcare facilities

Facility Type	Overberg District	Overstrand
Regional hospitals	0	0
District hospitals	4	1
Community Day Centres	1	1
Community Health Centres	1	0
PHC Clinics (Satellite and mobile)	25	5
PHC Clinics (Fixed)	17	4



Maternal health

	Maternal Mortality Rate		Delivery rate to women under 20 years		Termination of pregnancy rate	
	2019/20	2020/21	2019/20	2020/21	2019/20	2020/21
Overstrand	0.0	0.0	11.5	10.5	0.7	0.9
Overberg District	0.0	22.1	13.1	14.0	0.6	0.7

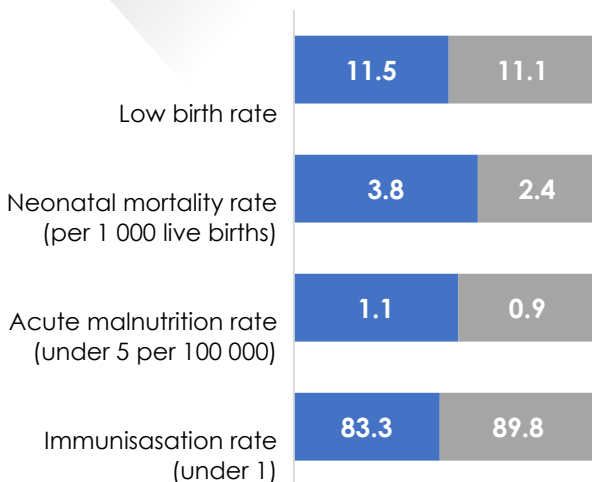


Emergency medical services

Health Indicator	Overberg District	Overstrand
EMS Operational Ambulances	26	5
No. of operational ambulances per 10 000 people	1	2



Child health



HIV/AIDS

Area	Total Registered patients receiving ART		Number of new ART patients	
	2019/20	2020/21	2019/20	2020/21
Cape Agulhas	951	964	109	97
Overstrand	6 000	5 997	639	388
Overberg District	13 712	13 490	1 547	1 050

■ Overberg District ■ Overstrand

Health

Healthcare Facilities

According to the 2019 Inequality Trend report by Statistics South Africa, 75.1 per cent of households in South Africa usually use public healthcare facilities when a household member gets ill compared to 24.9 per cent who use some private healthcare facilities in 2017. This is associated with the low proportion of households with access to Medical Aid which is low at 16.9 per cent for South Africa and 25 per cent for the Western Cape in 2017. The Overstrand municipal area had 5 fixed and 5 non-fixed primary healthcare clinics (PHC) in 2020/21. Although there are no community health centres in the municipal area, there is 1 community day centre.

Emergency Medical Services

Provision of more operational ambulances can provide greater coverage of emergency medical services. The Overstrand municipal area currently has 2 ambulance per 10 000 inhabitants. It is worth noting that this number only refers to Provincial ambulances and excludes all private service providers.

HIV/AIDS/TB

The number of clients (patients) that remain committed to their antiretroviral treatment (ART) plan in the Overstrand municipal area remained relatively unchanged between 2019/20 and 2020/21. In total, 5 997 registered patients received antiretroviral treatment in the municipal area in 2020/21. The number of new patients receiving ART in turn declined by 251 to 388 patients in 2020/21.

There has been an average annual decline of 4.9 per cent between 2016/17 (638) and 2020/21 (521) in the number of registered patients receiving TB treatment in the Overstrand municipal area. The District as a whole experienced a 9.5 per cent decline across the same period.

Child Health

There has been an improvement in most child health indicators in Overstrand between 2019/20 and 2020/21 i.e. the immunisation rate increased from 78.1 per cent to 89.8 per cent; the neonatal mortality rate (NMR) (per 1 000 live births) decreased from 7.7 to 2.4 and the low birth weight was recorded at 11.1 per cent, down from 12.2 per cent. The number of malnourished children under five years (per 100 000) however increased (worsened) from 0.5 to 0.9.

Maternal Health

There were no maternal deaths in facility in the Overstrand municipal area in 2020/21.

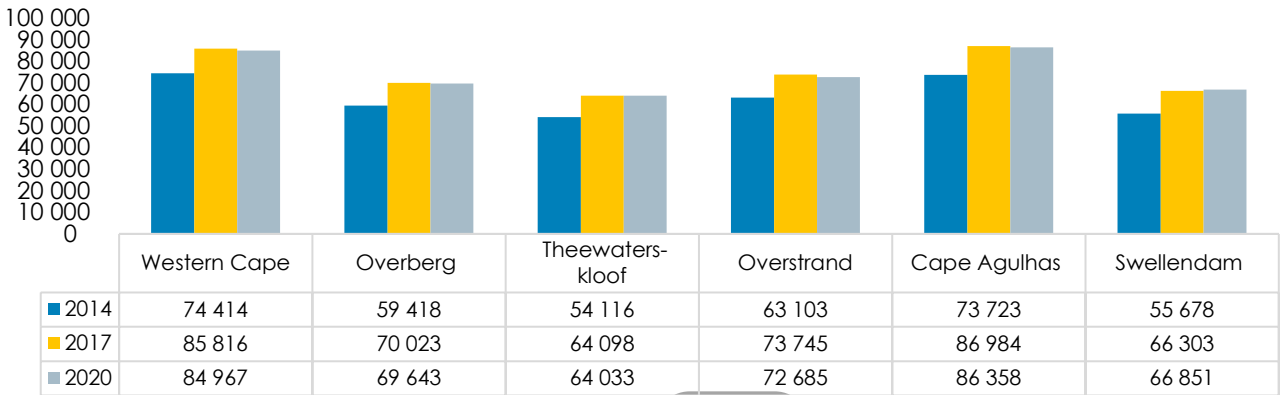
The delivery rate to women between the ages 10 – 19 decreased from 11.5 per cent in 2019/20 to 10.5 per cent in 2020/21.

The termination of pregnancy rate in the municipal area was recorded as 0.9 per cent in 2020/21, up from 0.7 per cent in 2019/20. Overstrand had the highest termination of pregnancy rate in the District (lowest was Cape Agulhas at 0.3 per cent). Although the rate is relatively low, it is still the third highest in the entire Western Cape (outside of the City of Cape Town). A low termination rate is strongly associated with a decrease in unwanted pregnancies which in turn attests of improved family planning and access to health care services (for example, access to contraception, sexual education programmes, counselling etc.).

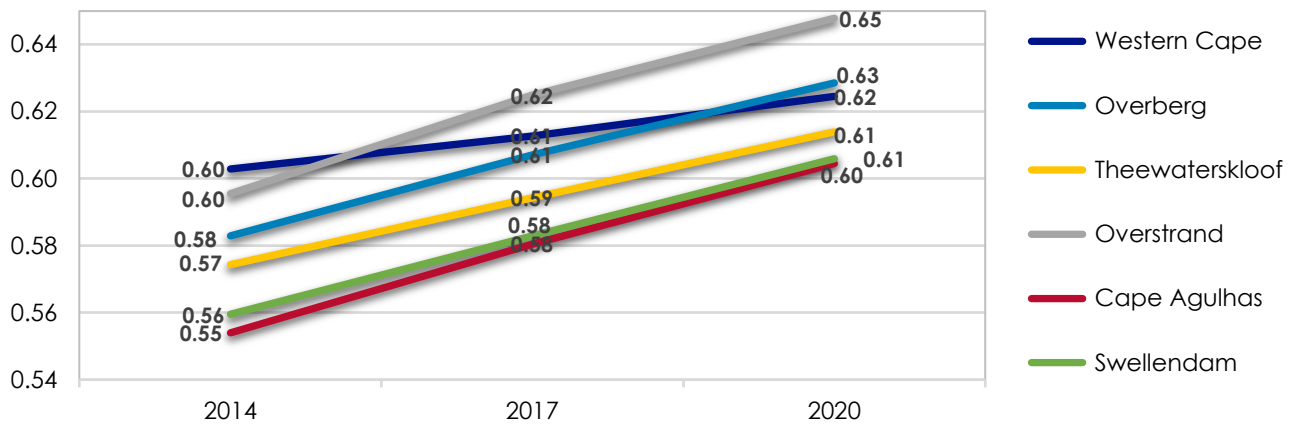
POVERTY



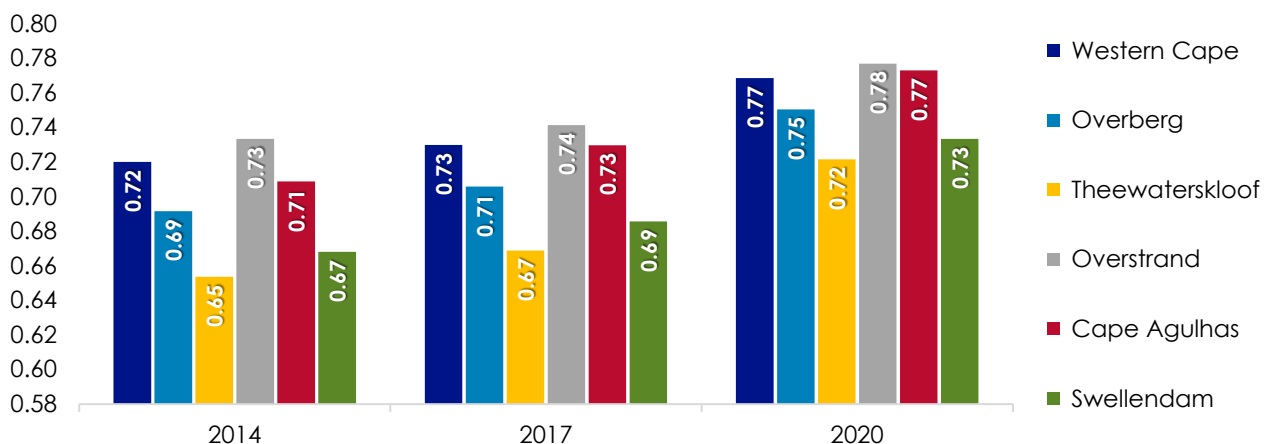
GDP per capita



Income inequality



Human development



Poverty

GDPR Per Capita

An increase in real GDPR per capita, i.e. GDPR per person, is experienced only if the real economic growth rate exceeds the population growth rate. GDPR per capita (constant prices) in the Overstrand municipal area was R72 685 in 2020 which is notably higher than the District average of R69 643. The highest GDPR per capita was observed in Cape Agulhas (R86 358). The Provincial average was R84 967.

Income Inequality

The National Development Plan (NDP) has set a target of reducing income inequality in South Africa from a Gini coefficient of 0.7 in 2010 to 0.6 by 2030. Income inequality in the Overstrand municipal area has gradually worsened from 0.596 in 2014 and 0.625 in 2017 to 0.648 in 2020. The municipal area's Gini coefficient was in 2010 (0.565) still within the NDP target. The Overberg District had a Gini coefficient of 0.629 in 2020.

Human Development

The HDI is a composite indicator reflecting education levels, health, and income. It is a measure of peoples' ability to live a long and healthy life, to communicate, participate in the community and to have sufficient means to be able to afford a decent living. The HDI is represented by a number between 0 and 1, where 1 indicates a high level of human development and 0 represents no human development.

An overall improvement in human development is observed across the entire Western Cape with HDI levels increasing in all local municipal areas since 2014. In 2020, the HDI score for Overstrand was at 0.777 the highest in the District – Cape Agulhas, Swellendam and Theewaterskloof had HDO scores of 0.773, 0.733 and 0.722 respectively. The Overberg District as a whole had an average of 0.750. Overstrand's HDI score is also higher than the Provincial average of 0.769.

Naturally, per capita income as per definition is expected to mimic the trend of HDI and this is clearly displayed in the graphic above. In short, what this graphic illustrates is that for the most part an increase in GDP per capita across a particular region is generally accompanied by an improvement in HDI levels with a short lag.

BASIC SERVICE DELIVERY



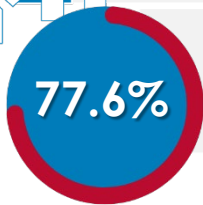
Total number of households

30 075

Overstrand Municipality

87 777

Overberg District



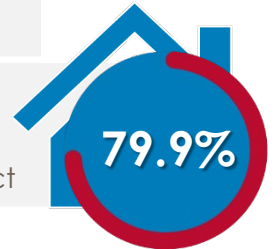
Formal main dwelling

23 339

Overstrand Municipality

70 169

Overberg District



71.5% Overstrand
72.4% Overberg

House/brick structure
on separate stand/yard



1.1% Overstrand
1.3% Overberg

Traditional dwelling



4.8% Overstrand
6.3% Overberg

Flat/simplex/duplex/
triplex or room/flat
on shared property

1.9% Overstrand
1.9% Overberg

Other/Unspecified



1.2% Overstrand
1.2% Overberg

House/flat/room in
backyard



9.0% Overstrand
5.7% Overberg

Informal dwelling in
backyard



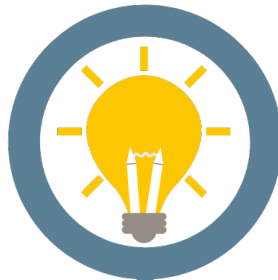
10.4% Overstrand
11.1% Overberg

Informal dwelling
not in backyard



Piped water inside dwelling/within 200m

Overstrand	98.4%
Overberg	97.2%



Electricity as primary source of lighting

Overstrand	89.0%
Overberg	90.1%



Flush/chemical toilet

Overstrand	93.0%
Overberg	88.6%



Refuse removed at least once a week

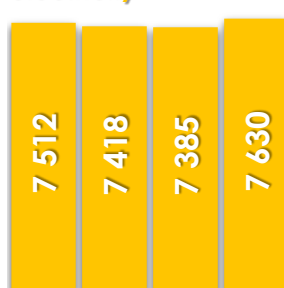
Overstrand	94.1%
Overberg	82.8%

Free basic water



2016 2017 2018 2019

Free basic electricity



2016 2017 2018 2019

Free basic sanitation



2016 2017 2018 2019

Free basic refuse removal



2016 2017 2018 2019

Basic Service Delivery

The Constitution stipulates that every citizen has the right to access to adequate housing and that the state must take reasonable legislative and other measures within its available resources to achieve the progressive realisation of this right. Access to housing also includes access to services such as potable water, basic sanitation, safe energy sources and refuse removal services, to ensure that households enjoy a decent standard of living.

This section considers to what extent this has been achieved by reflecting on the latest available information from Quantec Research for 2020. The latest official statistics was collected by Statistics South Africa for the 2016 Community Survey; the 2022 Census will provide the updated official statistics. The information on free basic services is obtained from Statistics South Africa's Non-Financial Census of Municipalities survey findings.

Housing and Household Services

With a total of 30 075 households in the Overstrand municipal area, 77.6 per cent had access to formal housing – the lowest formal housing access levels in the District. The municipal area also had the highest percentage of residents (19.4 per cent) living in informal dwellings in 2019. Access levels to basic services in the municipal area were as follows in 2019:

- Piped water inside/within 200 m of the dwelling: 98.4 per cent
- Flush or chemical toilet: 93.0 per cent
- Electricity (for lighting): 89.0 per cent
- Refuse at least weekly by local authority: 94.1 per cent

With the exception of electricity services, these access levels were all above the Overberg District averages for all services.

Free Basic Services

Government provides a basket of free basic services (water, sanitation, refuse removal and electricity) which aims to improve the lives of the poorest and most vulnerable communities. In order to qualify for the basket of free basic services, a household must be classified as an indigent household as per criteria determined by individual local municipalities. In general, a household is classified as indigent when the occupants in said households earn a combined income of less than a certain amount (poverty threshold) defined by the indigent policy of a municipality at that point in time. Municipalities review their indigent policies (and as such the determined amount) on an annual basis to bring the defined amount in line with reigning socio-economic conditions. According to the Department of Local Government, the number of registered indigent households in the Overstrand municipal area decreased from 7 630 in 2019 to 7 595 in 2020.

The number of households receiving free basic services in the Overstrand municipal area gradually decreased between 2016 and 2018 before increasing in 2019. It is important to note that households must register to be eligible for free basic services. The total number of indigent households to receive services free of charge does therefore vary on an annual basis.

Increased economic hardship as a result of COVID-19 is expected to impact negatively on poorer households and their ability to afford quality services. The general expectation is that the number of indigent households in the municipal area will increase over time.

SAFETY AND SECURITY



MURDER		2018/19	2019/20	2020/21
Actual Number	Overstrand	48	65	56
	Overberg District	113	137	118
Per 100 000	Overstrand	47	62	52
	Overberg District	38	46	39

SEXUAL OFFENCES		2018/19	2019/20	2020/21
Actual Number	Overstrand	146	111	124
	Overberg District	359	303	300
Per 100 000	Overstrand	144	105	115
	Overberg District	122	101	98



DRUG-RELATED OFFENCES		2018/19	2019/20	2020/21
Actual Number	Overstrand	1 446	1 138	1 136
	Overberg District	3 515	2 643	2 643
Per 100 000	Overstrand	1 423	1 084	1 053
	Overberg District	1 194	880	867

DRIVING UNDER THE INFLUENCE		2018/19	2019/20	2020/21
Actual Number	Overstrand	286	296	132
	Overberg District	702	737	309
Per 100 000	Overstrand	281	283	123
	Overberg District	239	245	101



Fatal Crashes	Overstrand	21	23	8
Road User Fatalities	Overstrand	26	33	10



RESIDENTIAL BURGLARIES		2018/19	2019/20	2020/21
Actual Number	Overstrand	1 939	1 684	1 306
	Overberg District	3 471	3 055	2 511
Per 100 000	Overstrand	1 909	1 605	1 211
	Overberg District	1 179	1 017	823

Safety and Security

Murder

The number of actual murders in the Overstrand municipal area decreased from 65 reported cases in 2019/20 to 56 in 2020/21. This amounted to a decrease in the murder rate from 62 occurrences per 100 000 people to 52 (-16.8 per cent). The municipal area's murder rate was in 2020/21 notably higher than the Districts average (39). Overstrand's murder rate for 2020/21 was relatively on par with that of the Province as a whole (52).

Sexual Offences

The rate of sexual offences in South Africa is amongst the highest in the world. Sexual offences in the municipal area increased by 8.6 per cent from 105 occurrences per 100 000 people in 2019/20 to 115 in 2020/21. The rate across the District in turn decreased ever so slightly from 101 in 2019/20 to 98 in 2020/21. The Western Cape average was significantly lower at 90 in 2020/21.

Drug-related Offences

Occurrences of drug-related crimes declined significantly across the entire Western Cape - the drug-related crime rate in the Province decrease by 29.8 per cent from 890 occurrences per 100 000 people in 2019/20 to 625 in 2020/21. The drug-related crime rate in the Overstrand Municipal area in turn decreased by 2.9 per cent to 1 053 occurrences per 100 000 people across the same period. The rate across the District as a whole decreased slightly from 880 occurrences in 2019/20 to 867 in 2020/21 (1.5 per cent decline).

Driving under the influence (DUI)

A total number of 132 cases of driving under the influence (DUI) of alcohol or drugs were registered in the Overstrand municipal area in 2020/21. Expressed per 100 000 people, the DUI rate for the municipal area was 123 occurrences in 2020/21. This amounts to a decrease of 56.6 per cent from 2019/20. The DUI rate for the municipal area was notable higher than that of the District (101) and the Provincial (53) average.

Fatal crashes and fatalities

Fatal crashes in the municipal area decreased from 23 in 2019/20 to 8 in 2020/21. The number of road-user fatalities in turn also decreased from 33 to 10 across this period.

Residential Burglaries

Residential burglaries in the municipal area decreased sharply from 1 684 reported incidents in 2019/20 to 1 306 in 2020/21. The burglary rate per 100 000 people subsequently decreased by 24.5 per cent to 1 211 in 2020/21. Despite the decrease, the 2020/21 total was still significantly higher than the District total of 823.

Economy and Labour Market Performance

SECTOR	GDP			Employment		
	R million value 2019	Trend 2015 – 2019	Real GDP growth 2020e	Number of jobs 2019	Average annual change 2015 - 2019	Net change 2020e
Primary Sector	355.0	-4.3	14.4	4 331	26	-412
Agriculture, forestry & fishing	344.8	-4.4	15.2	4 321	26	-412
Mining & quarrying	10.2	-0.5	-18.8	10	0	0
Secondary sector	1 619.3	0.7	-11.5	5 959	-16	-593
Manufacturing	1 023.7	2.0	-8.1	3 385	55	-210
Electricity, gas & water	145.6	1.3	-5.6	90	1	-3
Construction	450.1	-2.6	-22.8	2 484	-72	-380
Tertiary sector	4 634.2	1.3	-6.7	26 310	464	-1 586
Wholesale & retail trade, catering & accommodation	1 333.1	1.4	-10.1	10 085	233	-698
Transport, storage & communication	746.9	2.7	-14.1	1 729	53	-55
Finance, insurance, real estate & business services	1 556.6	1.0	-4.8	6 469	169	-317
General government	573.4	0.4	0.4	2 902	-2	26
Community, social & personal services	424.2	1.1	-2.5	5 125	11	-542
Overstrand	6 608.6	0.8	-6.6	36 600	474	-2 591

PS

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Skill Levels Formal employment	Skill Level Contribution 2020 (%)	Average growth (%) 2016 – 2020	Number of jobs	
			2019	2020
Skilled	21.7	0.4	5 249	5 013
Semi-skilled	46.8	-0.3	11 585	10 824
Low-skilled	31.5	-1.2	7 829	7 269
TOTAL	100.0	-0.4	24 663	23 106

Informal Employment	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Number of informal jobs	11 351	11 348	11 447	12 065	12 430	12 939	11 971	12 586	12 422	11 937	10 903
% of Total Employment	37.0	36.3	35.5	36.0	36.3	36.2	33.7	34.6	33.8	32.6	32.1

Unemployment rates	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Overstrand	12.2	12.7	12.6	12.3	12.8	12.1	13.7	14.3	14.4	16.0	16.2
Swellendam	6.5	6.6	6.4	6.0	6.2	5.4	6.0	6.2	6.1	6.7	6.7
Theewaterskloof	8.4	8.7	8.4	8.0	8.4	7.3	8.2	8.6	8.6	9.4	9.4
Cape Agulhas	7.0	7.2	7.0	6.8	7.0	6.4	7.1	7.4	7.4	8.1	8.3
Overberg District	9.1	9.4	9.2	8.9	9.3	8.3	9.4	9.8	9.8	10.8	10.9
Western Cape	15.9	16.1	16.1	16.0	16.4	16.5	17.7	18.4	18.3	19.6	18.9

Economy and Labour Market Performance

Sectoral Overview

In 2019, the economy of the Overstrand municipal area was valued at R6.609 billion (current prices) and employed 36 600 people. Historical trends between 2015 and 2019 indicate that the municipal area realised an average annual growth rate of 0.8 per cent. Growth within the various economic sectors has been relatively subdued in recent times – while the primary sector declined by 4.3 per cent between 2015 and 2019, the secondary and tertiary sectors only grew by 0.7 and 1.3 percent respectively. The economy is overall expected to contract by 6.6 per cent in 2020 while the municipal area is estimated to shed 2 591 jobs amidst the prolonged impact of the COVID-19 pandemic.

In terms of sectoral contribution, the finance, insurance, real estate & business services (R1.557 billion), wholesale and retail trade, catering and accommodation (R1.333 billion) and manufacturing (R1.023 billion) sectors were the main contributors to growth in the municipal area. All these three sectors are expected to decline in 2020.

Employing 10 085 people, the wholesale and retail trade, catering and accommodation sector was in 2019 the biggest contributor to overall employment in the municipal area. This sector was also able to create the most jobs between 2015 and 2019 (233). With the exception of general government, all sectors will shed jobs in 2020. The largest job losses will in 2020 occur in the wholesale (698) and community, social & personal services (542) sectors.

Formal and Informal Employment

It is estimated that total employment in Overstrand will in 2020 amount to 34 009 workers of which 23 106 (67.9 per cent) are in the formal sector while 10 903 (32.1 per cent) are informally employed.

Most of total formal employment in the municipal area consisted of semi-skilled (46.8 per cent) and low-skilled (31.5 per cent) workers. Although skilled labour only contributed 21.7 per cent to total formal employment, it was the only category to experience positive average annual growth between 2016 and 2020 - the skilled cohort grew on average by 0.4 per cent while the semi-skilled and low-skilled categories declined by 0.3 and 1.2 per cent respectively. The growth in the skilled category (albeit low) reflects the market demand for more skilled labour. Evidently, the demand for skilled labour is on the rise which implies the need to capacitate and empower low-skilled and semi-skilled workers. Formal employment in the municipal area on average declined by 0.4 per cent between 2016 – 2020.

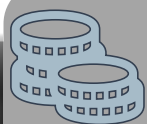
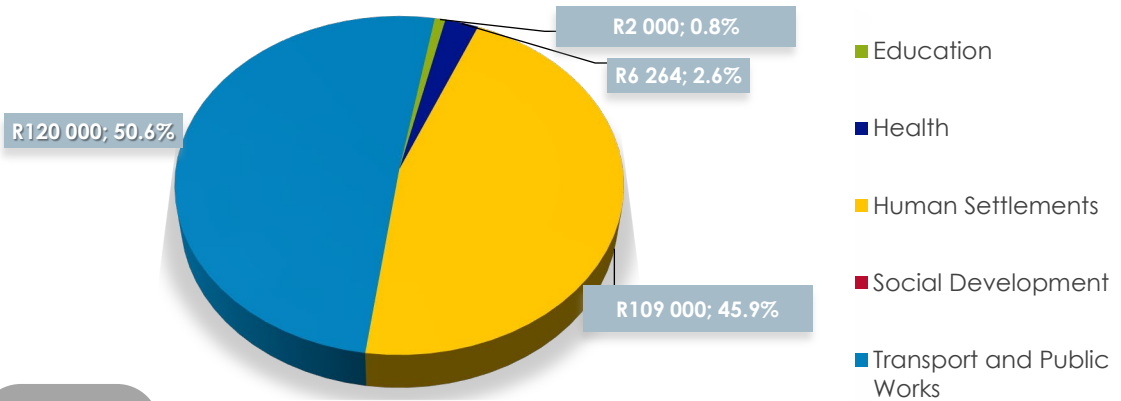
Unemployment

At 16.2 per cent, Overstrand had the highest unemployment rate in the entire District in 2020. This is significantly higher than any other local municipal area in the District. Although Overstrand's unemployment rate was higher than the District total (10.9 per cent), it was still below the Provincial average of 18.9 per cent. These estimates are based on the narrow definition of unemployment i.e. the percentage of people that are able to work, but unable to find employment. In turn, the broad definition generally refers to people that are able to work, but not actively seeking employment.

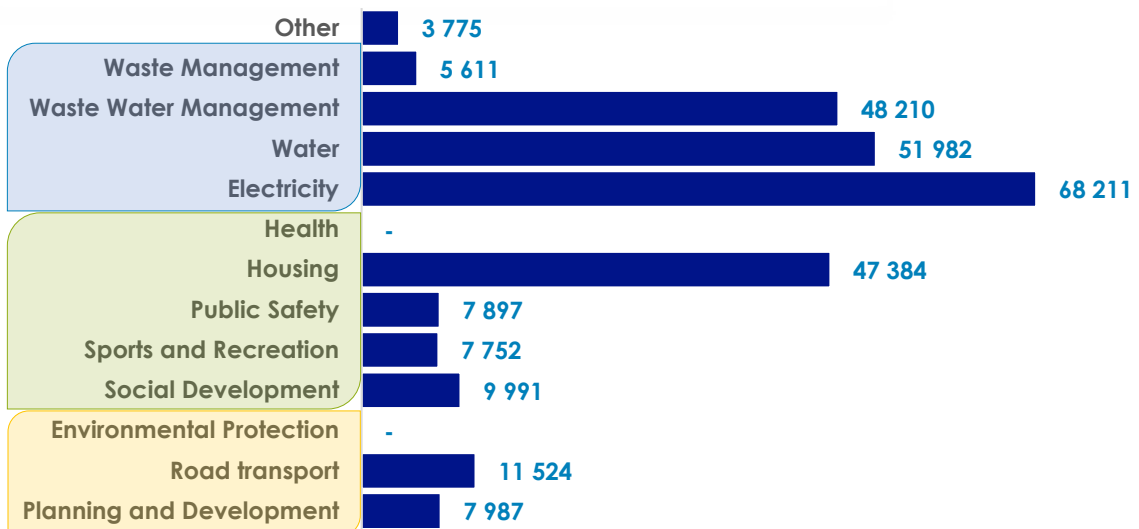
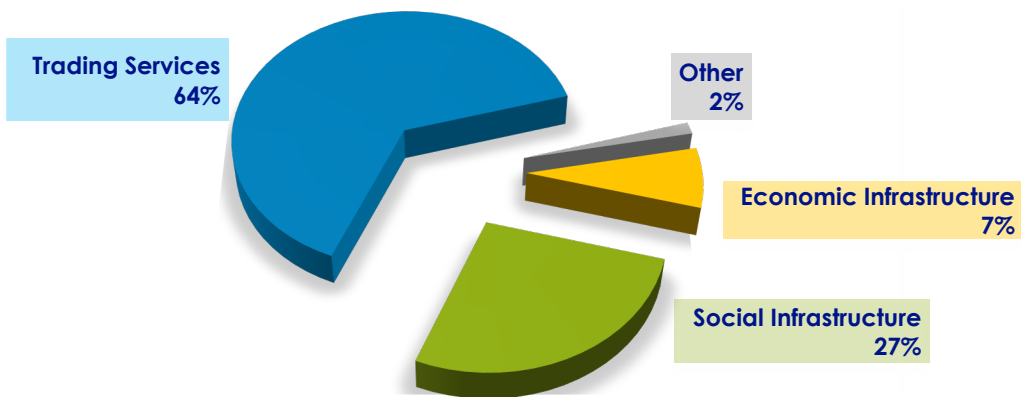
PUBLIC INFRASTRUCTURE SPEND



Provincial infrastructure spend (R'000)



Municipal infrastructure spend (R'000)



Public Infrastructure Spend

The following section reflects on provincial and municipal infrastructure spending priorities for 2021/22.

Spending on Social Infrastructure

Spending on social infrastructure aids in social development and has the spill-over effect of enabling economic growth. The Western Cape Government (WCG) will spend 49.4 per cent of its infrastructure budget on social infrastructure.

As displayed in the pie chart, the WCG will for 2021/22 be directing R109.0 million (45.9 per cent of its infrastructure budget to be spent within the geographical boundaries of the Overstrand municipal area) towards human settlements. This is crucial in light of in-migration, population growth, land invasions and increasing demand for housing. The Municipality has allocated a further R47.4 million towards this function.

A healthy and resilient community increases productivity and reduces pressures on government resources. Spending on health is especially necessary in response to the pressures of the COVID-19 pandemic on health infrastructure. To this end, the provincial spend on Health related infrastructure within the municipal area will amount to R6.2 million (2.6 per cent) of infrastructure spending towards Health. The WCG allocation towards Education infrastructure amounts to R2.0 million. Although the WCG has not made any infrastructure allocations to the Social Development function, the Overstrand Municipality has committed R10.0 million towards this cause. The Municipality has also allocated R7.8 million and R7.9 million towards respectively the Sports and Recreation and Public Safety functions. This will serve to improve the quality of life of individuals in the municipal area.

Spending on Economic Infrastructure

Economic infrastructure is defined as infrastructure that promotes economic activity. Considering the sluggish economic growth throughout the country, spending on economic infrastructure is crucial to stimulating economic activity.

The WCG allocated R120.0 million (50.6 per cent of the infrastructure budget) towards economic infrastructure, more specifically towards road transport. Road transport and public works related infrastructure go a long way towards unlocking the region's economic potential. The Municipality also contributes towards this end by allocating R11.5 million (4.3 per cent of the total capital budget) towards road transport. Although the Municipality has made no allocation towards Environmental Protection, it will avail R8.0 million for Planning and Development initiatives.

Spending on Trading Services

Basic services are crucial to improving the living conditions of citizens within the municipal area and enabling economic activity for businesses via access to water, electricity, sanitation and refuse removal. The majority of the Municipality's infrastructure budget (R174.0 million; 64.4 per cent) has been allocated towards the provision of basic services. Of this amount, R68.2 million will be spent on electricity, R52.0 million on water management, R48.2 million on waste water management and R5.6 million on refuse removal. These funds will be applied to reduce backlogs, improve service delivery standards and to expand the current network amidst rising population growth and the subsequent increased demand for basic services.

SOURCES

1. Demographics

- Population: *Department of Social Development, 2021*
- Sex ratio: *Department of Social Development, 2021*
- Age cohorts: *Department of Social Development, 2021*
- Number of households: *Department of Social Development, 2021*
- Household size: *Department of Social Development, 2021*
- Population density: *Department of Social Development, 2021*

2. Education

- Learner enrolment: *Western Cape Education Department, 2021; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner-teacher ratio: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Learner retention: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational facilities: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- No-fee schools: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Schools with libraries: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*
- Educational outcomes: *Western Cape Education Department, 2020; Annual Survey of Public and Independent Schools (ASS), 2021*

3. Health

- Healthcare facilities: *Department of Health, 2021*
- Emergency medical services: *Department of Health, 2021*
- HIV/AIDS: *Department of Health, 2021*
- Tuberculosis: *Department of Health, 2021*
- Child health: *Department of Health, 2021*
- Maternal health: *Department of Health, 2021*

4. Poverty

- GDP per capita: *Statistics South Africa, 2021*
- Income Inequality (Gini-coefficient): *Quantec Research, 2021*
- Human Development (Human Development Index): *Quantec Research, 2021*

SOURCES

5. Basic services

- Households: Quantec Research, 2021
- Access to housing: Quantec Research, 2021
- Access to water: Quantec Research, 2021
- Access to electricity: Quantec Research, 2021
- Access to sanitation: Quantec Research, 2021
- Access to refuse removal: Quantec Research, 2021
- Free Basic Services: *Statistics South Africa, Non-Financial Census of Municipalities 2020*

6. Safety and security

- Murder: *South African Police Service (SAPS), 2021, own calculations*
- Sexual offences: *South African Police Service (SAPS), 2021, own calculations*
- Drug-related crimes: *South African Police Service (SAPS), 2021, own calculations*
- Driving under the influence: *South African Police Service (SAPS), 2021, own calculations*
- Residential burglaries: *South African Police Service (SAPS), 2020, 2021 calculations*
- Road user fatalities: *Department of Transport and Public Works, 2021*

7. Economy

- Sector Performance: *Quantec Research, 2021*
- Employment growth per sector: *Quantec Research, 2021*
- Trends in labour force skills: *Quantec Research, 2021*
- Unemployment rates: *Quantec Research, 2021*

8. Public infrastructure spend

- Provincial Infrastructure Spend: *Estimates of Provincial Revenue and Expenditure (EPRE), 2021; Overview of Adjusted Provincial and Municipal Infrastructure Spend (OAPMII), 2021*
- Municipal Infrastructure Spend: *Final approved 2021/22 municipal budgets, Budget Schedule A5*